**INTEREST RATES MARKET NOTICE**

**Date: 21 November 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC049”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 21 November 2014 under its **Credit-Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,991,435,000.00

**Bond Code** IVC049

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 3 Month JIBAR plus 190 bps

**Coupon** 7.983% (3 Month JIBAR as at 21 November 2014 of 6.083% plus 190 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 21 November 2019

**Books Close** 12 February, 12 May, 12 August, 12 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on 11 February, 11 May, 11 August, 11 November

**Issue Date** 21 November 2014

**Date Convention** Following

**Interest Commencement Date** 21 November 2014

**First Interest Payment Date** 21 February 2015

**ISIN No.** ZAG000121658

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC049%20%20Pricing%20Supplement%2020141121.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC049%20%20Pricing%20Supplement%2020141121.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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